

Ref :: SD:287/288/11/12::2024-25

29.08.2024

The Vice President BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street MUMBAI - 400 001 Scrip Code: 532483	The Vice President Listing Department National Stock Exchange of India Ltd EXCHANGE PLAZA Bandra-Kurla Complex, Bandra [E] MUMBAI - 400 051 Scrip Code: CANBK
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Dear Sir/Madam,

Sub: Issue of AT1 Bonds

Pursuant to Regulation 30 and 51 of SEBI (LODR) Regulations, 2015, we inform that the Bank has raised Rs 3000 crores Non-Convertible, Taxable, Perpetual, Subordinated, Fully Paid Up, Unsecured Basel III Compliant Additional Tier 1 Bonds 2024-25 Series I of face value Rs. 1 crore each at a coupon of 8.27 %. The details of the Bonds issued are as follows:

Sl.No.	Particulars	Details
1.	ISIN	INE476A08241
2.	Issue Type	Non-Convertible, Taxable, Perpetual, Subordinated, Fully Paid Up, Unsecured Basel III Compliant Additional Tier 1 Bonds 2024-25 Series I of face value Rs. 1 crore each
3.	Issue Size	Rs. 3000 crores
4.	Accepted Amount	Rs 3000 crores
5.	No. of Bonds	3000
6.	Issue Opened on	27.08.2024
7.	Issue Closed on	27.08.2024
8.	Date of Allotment	29.08.2024
9.	Date of Redemption	Perpetual
10.	Listing Status	Proposed to be listed on National Stock Exchange of India Limited
11.	Coupon	8.27 %
12.	Payment Schedule	Interest to be paid annually on 29 th August every year
13.	Secured/Unsecured	Unsecured
14.	No of allottees	27

Please take the above information on record and arrange for dissemination.

Yours faithfully,

SANTOSH

KUMAR BARIK

Digitally signed by
SANTOSH KUMAR BARIK
Date: 2024.08.29
20:32:14 +05'30'

SANTOSH KUMAR BARIK
COMPANY SECRETARY

सचिवीय विभाग

प्रधान कार्यालय

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